

# STRICTLY PRIVATE AND CONFIDENTIAL

**TO: COMMONWEALTH INSURANCE COMPANY**

10<sup>th</sup>/F & 19<sup>th</sup>/F, BDO Plaza 8737 Paseo de Roxas  
Makati City Philippines

## AGENT'S INFORMATION SHEET

*(please fill this up by hand)*

Name: \_\_\_\_\_ Age: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
Civil Status: \_\_\_\_\_ if married state name of spouse: \_\_\_\_\_ Nationality: \_\_\_\_\_  
Residential Address: \_\_\_\_\_ Tel No.: \_\_\_\_\_  
Office Address: \_\_\_\_\_ Tel No.: \_\_\_\_\_  
Provincial Address: \_\_\_\_\_ Tel No.: \_\_\_\_\_

1. Occupation: \_\_\_\_\_ Income: \_\_\_\_\_ per annum per month: \_\_\_\_\_
2. Are you engage in other business? If so, please describe its nature and state the income or annually that you derived from source.:

### 3. BANK ACCOUNT - WHERE KEPT:

Current: \_\_\_\_\_ Present Balance: \_\_\_\_\_  
Savings: \_\_\_\_\_ Present Balance: \_\_\_\_\_

4. PERSONAL PROPERTY (cash, households furniture, appliances, shares of stocks, life policies, government bonds, etc.)

Description	Location or with what company	a) Amount (b) Market value or ( c ) Cash Value
a) _____	_____	_____
b) _____	_____	_____
c) _____	_____	_____
d) _____	_____	_____
e) _____	_____	_____

Do you own your car(s)? If so please indicate.

- a) Type: \_\_\_\_\_ b) Model: \_\_\_\_\_ c) Plate No. : \_\_\_\_\_
- d) Estimated present market value P \_\_\_\_\_

### 5. REAL ESTATE OWNED:

Description & Area	Torrens Title No.	Location	Assessed Value	Market Value
a) _____	_____	_____	_____	P _____
b) _____	_____	_____	_____	P _____
c) _____	_____	_____	_____	P _____
d) _____	_____	_____	_____	P _____
e) _____	_____	_____	_____	P _____

6. If any of the aforesaid property/ies is/are mortgaged, please state:

Name of Mortgagee	Amount of Loan	Present Balance	When Due
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

7. Do you represent other insurance companies? If so please supply details:

Company	Kind of CA	since when
_____	_____	_____
_____	_____	_____
_____	_____	_____

8. References Address Tel. Nos.

A) _____	_____	_____
	_____	_____
	_____	_____
B) _____	_____	_____
	_____	_____
	_____	_____
C) _____	_____	_____
	_____	_____
	_____	_____
	_____	_____

The foregoing statements and representations are true and correct to the best of my knowledge and belief.

\_\_\_\_\_  
Signature of Agent  
Residence Certificate No. \_\_\_\_\_  
Issued at \_\_\_\_\_ on \_\_\_\_\_  
TIN No.: \_\_\_\_\_

**PLEASE SUBMIT THIS WITH YOUR**

1. Latest Income Tax Return
2. Latest Privilege Tax Receipt
3. 3 pcs. 1x1 ID picture